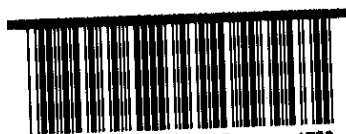


DILITECH LIMITED
FINANCIAL STATEMENTS
31st MAY 2004

Company Registration Number SC249621

NWHI Ltd
Chartered Accountants
13 Breadalbane Street
Edinburgh EH6 5JJ



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DILITECH LIMITED

FINANCIAL STATEMENTS

PERIOD ENDED 31ST MAY 2004

CONTENTS	PAGE
The directors' report	1
Profit and loss account	2
Balance sheet	3
Notes to the financial statements	5

The following pages do not form part of the financial statements

Accountants' report to the directors	7
Detailed profit and loss account	8

DILITECH LIMITED**THE DIRECTORS' REPORT****PERIOD ENDED 31st MAY 2004**

The director has pleasure in presenting her first report and the unaudited financial statements of the company for the period ended 31st May 2004.

INCORPORATION

The Company was incorporated 15 May 2003.

PRINCIPAL ACTIVITIES

The principal activity of the company during the period was the provision of software consultancy and supply.

THE DIRECTORS AND THEIR INTERESTS IN SHARES OF THE COMPANY

The directors who served the company during the period together with their beneficial interests in the shares of the company were as follows:

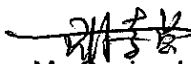
		Ordinary Shares of £1 each	
		At 31 May 2004	At 15 May 2003
Qiang Fu	(resigned 13 May 2004)	-	100
Miss Hongdi Zhou	(appointed 12 May 2004)	<u>100</u>	<u>-</u>

SMALL COMPANY PROVISIONS

This report has been prepared in accordance with the special provisions for small companies under Part VII of the Companies Act 1985.

Registered office:
19/5 Hawkhill
Edinburgh
EH7 6LA

Signed by order of the director


Ms Suying Hu
Company Secretary

Approved by the director on 8 March 2005

DILITECH LIMITED
PROFIT AND LOSS ACCOUNT
PERIOD ENDED 31st MAY 2004

	Note	2004 £
TURNOVER	1	2,058
Cost of Sales		-
GROSS PROFIT		2,058
Administrative expenses		344
OPERATING PROFIT	2	1,714
Interest receivable		-
PROFIT ON ORDINARY ACTIVITIES BEFORE TAXATION		1,714
Tax on profit on ordinary activities		-
PROFIT ON ORDINARY ACTIVITIES AFTER TAXATION		1,714
Equity dividends paid		-
RETAINED PROFIT FOR THE FINANCIAL PERIOD		1,714

DILITECH LIMITED**BALANCE SHEET****31st MAY 2004**

	Note	2004 £	£
CURRENT ASSETS			
Debtors	3	2,158	
Cash at bank and in hand		-	
		<u>2,158</u>	
CREDITORS: Amounts falling due within one year	4	(344)	
NET CURRENT ASSETS		<u> </u>	814
TOTAL ASSETS LESS CURRENT LIABILITIES			<u>1,814</u>
CAPITAL AND RESERVES			
Called up equity share capital	6		100
Profit and loss account	7		1,714
SHAREHOLDERS' FUNDS			<u>1,814</u>

DILITECH LIMITED

BALANCE SHEET *(continued)*

31st MAY 2004

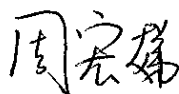
The director is satisfied that the company is entitled to exemption from the provisions of the Companies Act 1985 (the Act) relating to the audit of the accounts for the period by virtue of section 249A(1), and that no member or members have requested an audit pursuant to section 249B(2) of the Act.

The director acknowledges her responsibilities for:

- (i) ensuring that the company keeps proper accounting records which comply with section 221 of the Act, and
- (ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial period and of its profit or loss for the financial period in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Act relating to financial statements, so far as applicable to the company.

These financial statements have been prepared in accordance with the special provisions for small companies under Part VII of the Companies Act 1985 and with the Financial Reporting Standard for Smaller Entities (effective June 2002).

These financial statements were approved by the director on the 8 March 2005.



Miss Hongdi Zhou

DILITECH LIMITED**NOTES TO THE FINANCIAL STATEMENTS****PERIOD ENDED 31st MAY 2004****1. ACCOUNTING POLICIES****Basis of accounting**

The financial statements have been prepared under the historical cost convention, and in accordance with the Financial Reporting Standard for Smaller Entities (effective June 2002).

Turnover

The turnover shown in the profit and loss account represents amounts invoiced during the period, exclusive of Value Added Tax.

2. OPERATING PROFIT

Operating profit is stated after charging:

	2004 £
Directors' emoluments	-

3. DEBTORS

	2004 £
Trade debtors	2,058
Other debtors	100
	<u>2,158</u>

4. CREDITORS: Amounts falling due within one period

	2004 £
Corporation tax	-
Other taxation and social security	-
Other creditors	344
	<u>344</u>

DILITECH LIMITED**NOTES TO THE FINANCIAL STATEMENTS****PERIOD ENDED 31st MAY 2004****5. RELATED PARTY TRANSACTIONS**

No transactions with related parties were undertaken such as are required to be disclosed under Financial Reporting Standard 8.

6. SHARE CAPITAL**Authorised share capital:**

	2004 £
100 Ordinary shares of £1 each at 31 May 2004 and 15 May 2003	<u>100</u>

Allotted, called up and fully paid:

	£
Issue of ordinary shares at 31 May 2004 and 15 May 2003	<u>100</u>

7. PROFIT AND LOSS ACCOUNT

	2004 £
Retained profit for the financial period	<u>1,714</u>
Balance carried forward	<u>1,714</u>

DILITECH LIMITED

ACCOUNTANTS' REPORT TO THE DIRECTOR

PERIOD ENDED 31st MAY 2004

As described on the balance sheet you are responsible for the preparation of the accounts for the period ended 31st May 2004, set out on pages 2 to 6 and you consider that the company is exempt from an audit under the Companies Act 1985. In accordance with your instructions we have compiled these unaudited accounts in order to assist you to fulfill your statutory responsibilities, from the accounting records and information and explanations supplied to us.

13 Breadalbane Street
Edinburgh EH6 5JJ



NWHI Limited
Chartered Accountants

8 March 2005