BAXTERS FOOD GROUP LIMITED

Registered in Scotland, No SC233302

PROFIT AND LOSS ACCOUNT AND BALANCE SHEET

FOR THE YEAR ENDED 18 MAY 2003

PROFIT AND LOSS ACCOUNT

The company has not traded during the period ended 18 May 2003. Accordingly no profit and loss account has therefore been prepared.

BALANCE SHEET

As at 18 May 2003

ASSETS EMPLOYED	
CURRENT ASSETS	
Debtors	£1
FUNDS EMPLOYED	
SHAREHOLDER'S FUNDS	
Share Capital	£1

Dormant Company Statements

For the period ended 18 May 2003 the Company was entitled to exemption under Section 249AA(1) of the Companies Act 1985. Members have not required the Company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.

The directors acknowledge their responsibility for:-

(a) ensuring the Company keeps accounting records which comply with section 221; and

(b) preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year, and of its profit or loss for the financial year, in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the Company.

I hereby certify that the company was dormant under the terms of Section 249AA of the Companies Act 1985 during the period ended 18 May 2003. The Accounts were approved by the Sole Director on 26 March 2004.

Registered Office:
50 Lothian Road, Festival Square
Edinburgh, EH3 9WJ

Authorised Signatory, Burness (Directors) Limited
Sole Director

SCT SUFARTTO 1599
COMPANIES HOUSE 29/03/04