LINELL ASSETS LIMITED

Company No SC 205447

Balance Sheet at 31 March 2002

		2002 £		2001 £
Current assets				
Called up share capital not paid		2		2
Capital and Reserves				
Called up share capital				
Authorised share capital				
10,000 ordinary shares of £1.00 each	£10,000		£10,000	
Issued share capital				
2 ordinary shares of £1.00 each		2		2

The cost of the annual return fee was borne by the directors without any right of reimbursement.

The company was dormant (within the meaning of Section 250 of the Companies Act 1985).

The directors are satisfied that the company is entitled to exemption from the provisions of the Companies Act 1985 (the Act) relating to the audit of the accounts for the period by virtue of section 249AA(1), and that no member or members have requested an audit pursuant to section 249B(2) of the Act.

The directors acknowledge their responsibilities for:

(i) ensuring that the company keeps proper accounting records which comply with section 221 of the Act, and

(ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial period and of its profit or loss for the financial period in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Act relating to financial statements, so far as applicable to the company.

These financial statements were approved by the directors on the 18 November 2002 and are signed on their behalf by:

M Elliott
Director

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COMPANIES HOUSE 06/12/02