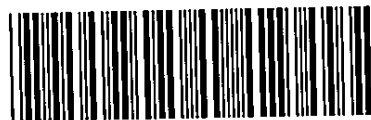


Cinven Capital Management (RP) Limited

FINANCIAL STATEMENTS (UNAUDITED)

for the year ended 31 December 2012

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OFFICERS AND PROFESSIONAL ADVISERS

Directors

R A Hall (Chairman)	
D R Barker	(Resigned 17 February 2012)
P A C Catterall	(Resigned 17 February 2012)
M A Colato	
G B Davison	(Resigned 17 February 2012)
A N Joy	(Resigned 5 February 2013)
H M Langmuir	(Resigned 17 February 2012)
B A Linden	
S A McAlpine	(Resigned 17 February 2012)
N F Paulmier	(Resigned 17 February 2012)
S N Rowlands	(Resigned 22 March 2012)
K J Whale	

Secretary

T L Perkins

Registered Office

50 Lothian Road
Festival Square
Edinburgh EH3 9WJ

Bankers

Lloyds Banking Group Plc
The Mound
Edinburgh EH1 1YZ

Cinven Capital Management (RP) Limited**UNAUDITED BALANCE SHEET**
31 December 2012

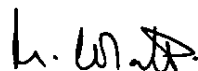
	Note	2012 £	2011 £
FIXED ASSETS			
Investments	5	1	1
CURRENT ASSETS			
Debtors	6	1,319	1,319
Cash at bank and in hand		-	-
		<u>1,319</u>	<u>1,319</u>
CREDITORS : AMOUNTS FALLING DUE WITHIN ONE YEAR	7	<u>(1)</u>	<u>(1)</u>
NET CURRENT ASSETS		<u>1,318</u>	<u>1,318</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		1,319	1,319
TOTAL NET ASSETS		<u>1,319</u>	<u>1,319</u>
CAPITAL AND RESERVES			
Called up share capital	8	2	2
Profit and loss account	9	1,317	1,317
EQUITY SHAREHOLDERS' FUNDS		<u>1,319</u>	<u>1,319</u>

For the year ending 31 December 2012 the Company was entitled to exemption from audit under section 480 of the Companies Act 2006 relating to dormant companies. The members have not required the Company to obtain an audit of its accounts for the period in question in accordance with section 476.

The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

These financial statements were approved and authorised for issue by the Board of Directors on 24 April 2013.

Signed on behalf of the Board of Directors



M A Colato
Director



K J Whale
Director

NOTES TO THE UNAUDITED FINANCIAL STATEMENTS

Year ended 31 December 2012

1. Accounting policies

The financial statements are prepared in accordance with applicable United Kingdom law and accounting standards. The particular accounting policies adopted are described below. The accounting policies have been consistently applied to both of the years presented in these financial statements.

Going concern

The Company has historically been entitled to contractual revenues from the partnerships of which it is a General Partner.

Under the terms of the Limited Partnership Agreement relating to Cinven Partners LLP dated 17 February 2012, the shares in Cinven Capital Management Limited (the immediate parent company) were transferred from Cinven Limited to Cinven Partners LLP. From this date, the Company's ultimate parent entity is Cinven Partners LLP.

As at 31 December 2012, the Company has net current assets. To the extent these entitlements have been waived, any remaining obligations of the Company are expected to be borne by other Group undertakings. The Board of Directors have reviewed any projected income, expenses and cashflow for the foreseeable future and have deemed that the Company will have the financial resources to meet its obligations.

From review of the above going concern analysis, it is therefore deemed that the Company is considered a going concern.

Accounting convention

The financial statements are prepared under the historical cost convention.

2. Profit and Loss

There were no transactions in the revenue account or movements in shareholders' funds during the year or the preceding year and consequently no profit and loss account or statement of total recognised gains and losses has been produced. The administrative expenses were borne by Cinven Partners LLP for services to the Company.

The directors received no remuneration during the year (2011: £nil). The Company has no employees (2011: none).

3. Cash flow statement

There were no cash movements in the year and so no cash flow statement has been prepared.

NOTES TO THE UNAUDITED FINANCIAL STATEMENTS (Continued)

4. Related party transactions

Cinven Capital Management (RP) Limited is the General Partner of the Cinven Capital Management (RP) Limited Partnership, whose other partners are wholly-owned subsidiary companies of Cinven Services Limited, a related party on the basis of common directors.

Under the terms of the Limited Partnership agreement, the Company is entitled to a variable portion of the income arising on this interest, which in the current year amounted to £nil (2011: £nil).

Cinven Capital Management (RP) Limited is exempt from disclosing related party transactions, under Paragraph 3c of Financial Reporting Standard No. 8 – Related Party Disclosures, with members of Cinven Partners LLP, as it is a wholly owned subsidiary and provided that any other subsidiary undertaking which is a party to the transaction is wholly owned by a member of that group.

7. Equity share capital

	2012		2011	
	Number of shares	Share capital £	Number of shares	Share capital £
Authorised:				
Ordinary shares of £1 each	100	100	100	100
Called up and allotted but unpaid:				
Ordinary shares of £1 each	2	2	2	2

6. Ultimate parent entity

The directors regard Cinven Capital Management Limited as the immediate parent and controlling party and Cinven Partners LLP as the ultimate parent and controlling party, both entities being incorporated in England and Wales. The smallest and largest group into which the accounts of the Company for the year ended 31 December 2012 are consolidated are the accounts for Cinven Partners LLP. Copies of Cinven Partners LLP consolidated financial statements can be obtained from The Registrar of Companies, Companies House, Crown Way, Maindy, Cardiff CF14 3UZ.

7. Registered office

The address of the Company's registered office is 50 Lothian Road, Festival Square, Edinburgh EH3 9WJ.