

PETER TRAINER COMPANY SECRETARIES LTD.

Balance Sheet
as at 31st January 2002

	2001 £
Current Assets	
Called up share capital not paid	<u>2</u>
Share capital:	
Authorised share capital	
Ordinary shares of £1 each	<u>100</u>
Issued, allotted and unpaid	<u>2</u>

Notes:

1. During the period the Company allotted no further shares.

Statements:

- a) For the period ended 31st January 2002 the Company was entitled to exemption under section 249AA(1) of The Companies Act 1985.
- b) Members have not required the Company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.
- c) The directors acknowledge their responsibility for:
 - i. ensuring the company keeps accounting records which comply with section 221, and
 - ii. Preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year, and of its profit and loss for the financial year, in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

These accounts were approved by the Board of Directors on 11th November 2002
and signed on their behalf by:-

.....
Peter Trainer Company Secretaries Ltd.
AUTHORISED SIGNATORY
Company Number: 192995

