

The Bank of Edinburgh Limited

Directors' report and financial statements

30 June 1997

Registered number SC 150607

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The Bank of Edinburgh Limited

Directors' report and financial statements

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The Bank of Edinburgh Limited

Directors, Officers and Professional Advisers

Board of Directors

ID Lowe (Chief Executive)
MJ Baynham LLB(Hons)

Secretary

MJ Baynham LLB (Hons)

Registered Office

61 North Castle Street
Edinburgh
EH2 3LJ

The Bank of Edinburgh Limited

Directors' report

The directors have pleasure in submitting their report and financial statements for the year to 30 June 1997.

Activities

The company has not traded since incorporation..

Directors

The following were directors of the company during the year:

ID Lowe
MJ Baynham

Directors' shareholdings

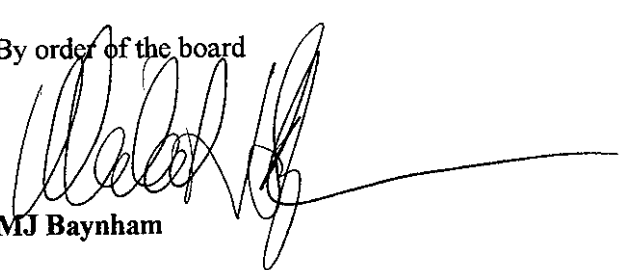
None of the directors have any beneficial interest in the share capital of the company.

The directors in office at 30 June 1997 are also directors of the parent undertaking, Caledonian Trust PLC, and their interests in the share capital of Caledonian Trust PLC are disclosed in that company's financial statements.

Auditors

Under Section 250 of the Companies Act 1985 the company is to be treated as dormant, and accordingly no auditors will be appointed at the Annual General Meeting.

By order of the board


MJ Baynham

61 North Castle Street
Edinburgh
EH2 3LJ

1 July 1997

The Bank of Edinburgh Limited

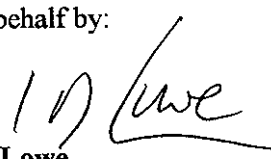
Balance sheet

At 30 June 1997

	<i>Note</i>	1997 £	1996 £
Current assets			
Debtors		2	2
		==	==
Capital and reserves			
Called up share capital	2	2	2
		==	==

The company was dormant throughout the financial year.

These financial statements were approved by the Board of Directors on 1 July 1997 and were signed on its behalf by:


ID Lowe
Director

The Bank of Edinburgh Limited

Notes

(forming part of the financial statements)

1 Accounting policies

The accounts have been prepared under the historic cost convention.

2 Share capital

	Authorised £	Allotted and unpaid £
Ordinary shares of £1 each at 30 June 1997 and 1996	100	2

3 Ultimate parent undertaking

The ultimate parent undertaking is Caledonian Trust PLC, a company registered in England. The financial statements of Caledonian Trust PLC are available at its registered office at Cross House, Westgate Road, Newcastle upon Tyne, NE99 1SB.