Company No. 97553

D. MacDONALD & BROTHERS LIMITED

BALANCE SHEET AS AT 31 JANUARY 2005

	£	2004 £
DEBTORS	100	100
CAPITAL AND RESERVES		
Called up Share Capital (Authorised: 100 Shares of £1)	100	100

1. For the year ended 31 January 2005 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.

2. Members have not required the company to obtain an audit of its accounts for the year in question in accordance with subsection (2) of 249B.

3. The directors acknowledge their responsibility for:

   i) ensuring the company keeps accounting records which comply with section 221; and

   ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

K.H. FORREST Director

Date: 26 April 2005

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