

BALANCE SHEET AT 29 JANUARY 2012

	Note	<u>2012</u> £	<u>2011</u> £
CURRENT ASSET			
Amount due from group company	1	<u>27,278,737</u>	<u>27,278,737</u>
CAPITAL AND RESERVES			
Called-up share capital	2	5,717,333	5,717,333
Share premium account		<u>21,561,404</u>	<u>21,561,404</u>
TOTAL CAPITAL EMPLOYED		<u>27,278,737</u>	<u>27,278,737</u>

The Company was dormant throughout the financial period.

For the period ended 29 January 2012 the Company was entitled to exemption from audit under section 480 of the Companies Act 2006 relating to dormant companies.

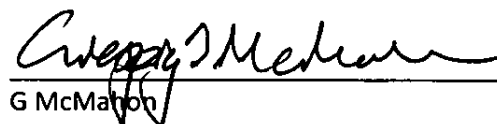
The Director who held office during the period and up to the date of signing these financial statements was:

G McMahon

Director's responsibilities:

- No members have required the Company to obtain an audit of its accounts for the period in question in accordance with section 476.
- The Director acknowledges his responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

DIRECTOR


G McMahon

Dated: 25 September 2012

NOTES

- AMOUNT DUE FROM GROUP COMPANY** is non-interest bearing.
- CALLED-UP SHARE CAPITAL**

	<u>2012 and 2011</u>	
	<u>Authorised</u> £	<u>Allotted, Called-up and Fully paid</u> £
149,453 Ordinary shares of 25p each (Authorised 12,280,119)	3,070,030	37,363
22,719,881 Deferred ordinary shares of 25p each	<u>5,679,970</u>	<u>5,679,970</u>
	<u>8,750,000</u>	<u>5,717,333</u>

3. ULTIMATE HOLDING COMPANY

The largest group in which the results of the Company are consolidated is that headed by Wm Morrison Supermarkets PLC, which is incorporated in Great Britain and registered in England and Wales. Copies of the financial statements of Wm Morrison Supermarkets PLC are available from: The Company Secretary, Wm Morrison Supermarkets PLC, Hilmor House, Gain Lane, Bradford, BD3 7DL.

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