2388659/20

In accordance with Regulation 32 of the Overseas Companies Regulations 2009.

OS AA01

Statement of details of parent law and other information for an overseas company

Companies House

✓ **What this form is for**
You may use this form to accompany your accounts disclosed under parent law.

✗ **What this form is NOT fo**
You cannot use this form t
an alteration of manner of
with accounting requireme

TUESDAY

L6IO077F
LD2 07/11/2017 #72
COMPANIES HOUSE

Part 1 Corporate company name

Corporate name of overseas company ❶	nVent Electric Public Limited Company
UK establishment number	B R 0 1 9 7 7 9

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

❶ This is the name of the company in its home state.

Part 2 Statement of details of parent law and other information for an overseas company

A1 Legislation

Please give the legislation under which the accounts have been prepared and, if applicable, the legislation under which the accounts have been audited.

Legislation ❷	Companies Act 2014 (Republic of Ireland)

❷ This means the relevant rules or legislation which regulates the preparation and, if applicable, the audit of accounts.

A2 Accounting principles

Accounts

Have the accounts been prepared in accordance with a set of generally accepted accounting principles?

Please tick the appropriate box.

☐ **No.** Go to **Section A3.**

☑ **Yes.** Please enter the name of the organisation or other body which issued those principles below, and then go to **Section A3.**

Name of organisation or body ❸	Institute of Chartered Accountants in Ireland

❸ Please insert the name of the appropriate accounting organisation or body.

A3 Accounts

Accounts

Have the accounts been audited? Please tick the appropriate box.

☐ **No.** Go to **Section A5.**

☑ **Yes.** Go to **Section A4.**

OS AA01

Statement of details of parent law and other information for an overseas company

A4 Audited accounts

Audited accounts

Have the accounts been audited in accordance with a set of generally accepted auditing standards?

Please tick the appropriate box.

☐ **No.** Go to **Part 3 'Signature'.**

☑ **Yes.** Please enter the name of the organisation or other body which issued those standards below, and then go to **Part 3 'Signature'.**

Name of organisation or body ❶

International Auditing and Assurance Standards Board

❶ Please insert the name of the appropriate accounting organisation or body.

A5 Unaudited accounts

Unaudited accounts

Is the company required to have its accounts audited?

Please tick the appropriate box.

☐ **No.**

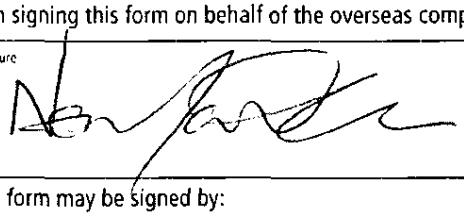
☐ **Yes.**

Part 3 Signature

I am signing this form on behalf of the overseas company.

Signature

Signature

X  X

This form may be signed by:
Director, Secretary, Permanent representative.

OS AA01

Statement of details of parent law and other information for an overseas company

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name HECTOR CRAFT

Company name ALLEN & OVERY LLP

Address ONE BISHOPS SQUARE

Post town LONDON

County/Region

Postcode E 1 6 A D

Country UNITED KINGDOM

DX

Telephone 020 3088 5020

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and, if appropriate, the registered number, match the information held on the public Register.
- ☐ You have completed all sections of the form, if appropriate.
- ☐ You have signed the form.

Important information

Please note that all this information will appear on the public record.

Where to send

You may return this form to any Companies House address:

England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

7029624

Septgen Limited
(Company Number 605257)

Balance Sheet and related notes
as at 31 August 2017

Certified a True Copy

NAME: NEIL MACKINTOSH



COMPANY DIRECTOR

NVENT ELECTRIC PLC

23/10/17

CONTENTS

	PAGE
DIRECTORS' RESPONSIBILITIES STATEMENT	2
INDEPENDENT AUDITORS' REPORT	3
BALANCE SHEET	4
NOTES TO THE FINANCIAL STATEMENTS	5

SEPTGEN LIMITED

DIRECTORS' RESPONSIBILITIES STATEMENT

The directors are responsible for preparing the balance sheet and related notes in accordance with Irish law.

Under that law, the directors have elected to prepare a balance sheet and related notes in accordance with FRS 102 The Financial Reporting Standard applicable in the UK and Republic of Ireland ("relevant financial reporting framework").

Under company law, the directors must not approve the balance sheet and related notes unless they are satisfied that they give a true and fair view of the assets, liabilities and financial position of the Company as at the financial year end date and of the profit or loss of the Company for the financial year and otherwise comply with the Companies Act 2014.

In preparing this balance sheet and related notes, the directors are required to:
- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether this balance sheet and related notes have been prepared in accordance with applicable accounting standards and Identify the standards in question, subject to any material departures from those standards being disclosed and explained in the notes to this balance sheet;
- prepare this balance sheet and related notes on the going concern basis unless it is inappropriate to presume that the Company will continue in business.

The directors are responsible for keeping adequate accounting records that are sufficient to:
- correctly record and explain the transactions of the Company;
- enable, at any time, the assets, liabilities, financial position and profit or loss of the Company to be determined with reasonable accuracy;
- enable the directors to ensure that this balance sheet and related notes comply with the Companies Act 2014 and enable this balance sheet and related notes to be audited.

The directors are also responsible for safeguarding the assets of the Company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

On behalf of the board on October 9, 2017

Neil Mackintosh
Director

Andrew Smyth
Director

Deloitte.

Deloitte
Chartered Accountants &
Statutory Audit Firm

INDEPENDENT AUDITORS' REPORT TO MEMBERS OF SEPTGEN LIMITED PURSUANT TO SECTION 1291(1) (a) (ii) COMPANIES ACT 2014

We have audited the Balance Sheet and related notes 1 to 3 of Septgen Limited ("the company") as at 31 August 2017 which have been prepared under the accounting policies set out therein ("Balance Sheet")

This Balance Sheet has been prepared by the company in connection with the Company's application to the Companies Registration Office ("CRO", "Registrar") to be re-registered as a public limited company ("PLC"), under Part 20 of the Companies Act 2014- *Re-Registration*.

This report is made solely to the Company's members in accordance with Section 1291(1) (a) (ii) of the Companies Act 2014. Our audit work has been undertaken so that we might state to the Company those matters we are required to state to them in an auditors' report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the Company for our audit work, for this report, or for the opinions we have formed.

Respective responsibilities of directors and auditors
As explained more fully in the Directors' Responsibilities Statement, the directors are responsible for the preparation of a Balance Sheet for the purposes of the application to the Registrar to re-register as a PLC, in accordance with Section 290 Companies Act 2014 and the other relevant provisions of Part 6 Companies Act 2014 (so far as applicable to Balance Sheets as distinct from the other elements of financial statements) that gives a true and fair of the Company's assets, liabilities and equity as at the Balance Sheet date.

Our responsibility is to audit and express an opinion on the Balance Sheet in accordance with the Companies Act 2014 and International Standards on Auditing (Ireland). Those standards require us to comply with the Auditing Practices Board's Ethical Standards for Auditors.

Scope of the audit of the Balance Sheet
An audit involves obtaining evidence about the amounts and disclosures in the Balance Sheet sufficient to give reasonable assurance that the Balance Sheet is free from material misstatement, whether caused by fraud or error. This includes an assessment of: whether the accounting policies are appropriate to the Company's circumstances and have been consistently applied and adequately disclosed; the reasonableness of significant accounting estimates made by the directors; and the overall presentation of the Balance Sheet. In addition, we read all the financial and non-financial information in the draft documents that will be submitted to the Registrar in accordance with Sections 1291 Companies Act 2014 to identify material inconsistencies with the audited Balance Sheet and to identify any information that is apparently materially incorrect based on, or materially inconsistent with, the knowledge acquired by us in the course of performing the audit. If we become aware of any apparent material misstatements or inconsistencies we consider the implications for our report.

Opinion
In our opinion, the Balance Sheet as at 31 August 2017:

- complies with Section 290 of the Companies Act 2014 and the other relevant provisions of Part 6 of the Companies Act 2014 (so far as applicable to balance sheets as distinct from the other elements of financial statements); and
- gives a true and fair view of the Company's assets, liabilities and equity as at the balance sheet date.

Richard Howard
For and on behalf of Deloitte
Chartered Accountants and Statutory Audit Firm
Dublin

Date: 9 October 2017

Member of Deloitte Touche Tohmatsu

SEPTGEN LIMITED

BALANCE SHEET AS AT 31 August 2017

	Note	$
Current Assets		
Receivables		**2**
Total Current Assets		**2**
TOTAL ASSETS		**2**
Capital and Reserves		
Called-up share capital presented as equity	2	**2**
Retained earnings		**-**
TOTAL EQUITY AND LIABILITIES		**2**

The accompanying notes form an integral part of the financial statements.

The financial statements were approved and authorised for issue by the Board of Directors on October 9, 2017 and signed on its behalf by:

Neil Mackintosh
Director

Andrew Smyth
Director

1. ACCOUNTING POLICIES

General information and basis of accounting

Septgen Limited (the "company") was incorporated on 30 May 2017 in Ireland as a limited liability Company in accordance with the Companies Act 2014. The company's registered office address is 10 Earlsfort Terrace, Dublin 2.

The balance sheet has been prepared in accordance with FRS 102 The Financial Reporting Standard applicable in the UK and Republic of Ireland.

The balance sheet presents the financial records of the Company for the period from incorporation (being 30 May 2017) to 31 August 2017. The Company did not trade during this period and received no income and incurred no expenditure. Consequently, during this period the Company made neither a profit nor loss. The Company has no other recognised gains or losses, during this period and has only had one transaction which relates to the issue of share capital. Accordingly no Statement of Comprehensive Income, Statement of Changes in Equity or Statement of Cash Flows is presented.

The balance sheet is presented in dollar ($), being the functional currency of the company's operations.

Receivable

The receivable arises from the issue of share capital, which was receivable at period end.

Share capital

Ordinary shares are classified as equity. Incremental costs directly attributable to the issue of new shares are shown in equity as a deduction, net of taxation, from the proceeds.

2. SHARE CAPITAL

	30/08/2017 $
Authorised	
2 ordinary shares of €1 each	2
Allotted, called up and fully paid equity	
2 ordinary shares of €1 each	2

3. POST BALANCE SHEET EVENTS

There have been no post balance sheet events affecting the Company since the balance sheet date.

Deloitte.

Deloitte
Chartered Accountants &
Statutory Audit Firm

INDEPENDENT AUDITORS' STATEMENT TO SEPTGEN LIMITED PURSUANT TO SECTION 1291(1) (a) (iii) COMPANIES ACT 2014

We have examined the Balance sheet and related notes 1 to 3 of Septgen Limited ("the company") as at 31 August 2017 ("Balance Sheet").

This Balance Sheet has been prepared by the company in connection with the company's application to the Companies Registration Office ("CRO", "Registrar") to be re-registered as a public limited company ("PLC"), under Part 20 of the Companies Act 2014- *Re-Registration*.
This statement is made solely to the company, in accordance with Section 1291(1) (a) (iii) of the Companies Act 2014. Our work has been undertaken so that we might state to the company those matters we are required to state to them under Section 1291(1) (a) (iii) Companies Act 2014 and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company for our work, for this statement, or for the opinions we have formed.

Respective responsibilities of directors and auditors

The directors are responsible for the preparation of the Balance Sheet and related notes as described on page 2.
It is our responsibility to form an independent opinion, based on our examination, and to report our opinion to you.

Basis of opinion

The scope of our work for the purpose of this statement was limited to an examination of the relationship between the company's net assets and its called-up share capital and undistributable reserves as stated in the audited Balance Sheet in connection with the company's proposed re-registration as a PLC.

Opinion

In our opinion, at the Balance Sheet date as at 31 August 2017, the amount of the company's net assets was not less than the aggregate of its called up share capital and undistributable reserves.

Richard Howard
For and on behalf of Deloitte
Chartered Accountants and Statutory Audit Firm
Dublin

Date: 9 October 2017

Member of Deloitte Touche Tohmatsu