

IN DOLLARS

RUN DATE: 09/18/95
RUN TIME: 15.52.15

CAPITAL RESEARCH CO., UNCONS
STATEMENT OF INCOME
FOR THE 12 MONTHS ENDED
JUNE 30, 1994

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-----DESCRIPTION-----CURRENT YEAR-----
ACTUAL

fc 19708

OPERATING REVENUES	
INTERCOMPANY REVENUE.....	99,928,485
TOTAL OPERATING REVENUES.....	99,928,485
OPERATING EXPENSES	
EMPLOYEE COMPENSATION.....	38,458,049
EMPLOYEE BENEFITS.....	3,595,087
FACILITIES & COMMUNICATIONS..	2,687,242
COMPUTER COSTS.....	1,089,756
PROFESSIONAL & OUTSIDE SVS...	666,604
SALES & DEALER EXPENSES.....	15,108
TRAVEL & BUSINESS MEETINGS...	1,702,989
OTHER OPERATING EXPENSES.....	223,775
INTERCOMPANY EXPENSES.....	11,963,580
TOTAL OPERATING EXPENSES.....	60,402,190
INCOME FROM OPERATIONS.....	39,526,295
OTHER INCOME & EXPENSE	
INTEREST INCOME-NET.....	22,554
OTHER-NET.....	1,014,568
TOTAL OTHER INCOME & EXPENSE..	1,037,122
INCOME BEFORE TAXES.....	40,563,417
INCOME TAXES.....	17,273,227
NET INCOME.....	23,290,190



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COMPANIES HOUSE 03/10/95

RUN DATE: 09/18/95
RUN TIME: 15.28.31

CAPITAL RESEARCH CO., UNCONS
BALANCE SHEET
AS OF
JUNE 30, 1994

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DESCRIPTION		THIS YEAR

CURRENT LIABILITIES		

INTERCOMPANY PAYABLES.....		4,606,625
ACCOUNTS PAYABLE-OTHER.....		161,849
ACCURED COMP & EMP BENEFITS...		528,686
ACCURED INCOME TAXES.....		(608,356)
OTHER ACCURED EXP & DEFERRALS..		68,113
TOTAL CURRENT LIABILITIES.....		-----
		4,756,917
ACCURED POSTRETIREMENT BENEFIT		510,248
DEFERRED INCOME TAXES.....		(362,737)
TOTAL LIABILITIES.....		-----
		4,904,428
=====		
EQUITY		

CAPITAL STOCK FROM AFFILIATED.		1,000
PAID-IN SURPLUS FROM AFFILIATE		1,500
RETAINED EARNINGS.....		8,614,284
NET UNREALIZED APFR ON INVEST.		
CURRENT EARNINGS.....		23,290,190
TOTAL EQUITY.....		-----
		31,906,974
TOTAL LIABILITIES & EQUITY....		-----
		36,811,402
		=====

RUN DATE: 09/18/95
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CAPITAL RESEARCH CO., UNCONS
BALANCE SHEET
AS OF
JUNE 30, 1994

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D E S C R I P T I O N

THIS YEAR

CURRENT ASSETS

CASH.....
S/T INVESTMENT SECURITIES.....
INTERCOMPANY RECEIVABLES.....
RECEIVABLES-OTHERS.....
PREPAID EXPENSES.....

TOTAL CURRENT ASSETS.....

PROPERTY AT COST

FURNITURE & EQUIPMENT.....
LEASEHOLD IMPROVEMENTS.....
COMPUTER SOFTWARE.....
WORK IN PROCESS.....

SUB-TOTAL PROPERTY AT COST....

ACCUMULATED DEPR & AMORT.....

TOTAL PROPERTY - NET.....

INVESTMENTS

UNCONSOLIDATED SUBSIDIARIES...

TOTAL INVESTMENTS.....

OTHER ASSETS

DEPOSITS & SUNDRY ASSETS.....

TOTAL OTHER ASSETS.....

TOTAL ASSETS.....

812,224
29,505,380

1,191,798

15,949

118,069

31,643,420

3,121,846
3,820,587

9,233

246,238

7,197,904

(3,664,807)

3,533,097

344,867

344,867

1,290,018

1,290,018

36,811,402

Lee Ann Jarrell
Treasurer

Robert M. Lovelace
Executive Vice President