Docusign Envelope ID B432A6CD-C491-8822-82C5-B6786A6E48EE

Company Registration No. 16228564 (England and Wales)

REVERA UK OPERATIONS LTD
UNAUDITED FINANCIAL STATEMENTS
FOR THE PERIOD ENDED 31 DECEMBER 2025

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REVERA UK OPERATIONS LTD

COMPANY INFORMATION

Directors	A P G Pinsard	(Appointed 26 May 2025)
	R Hoskins	(Appointed 26 May 2025)
	D W Abbott	(Appointed 26 May 2025)
	A J Hoffman	(Appointed 4 February 2025, Resigned 27 May 2025)
	D J Rogers	(Appointed 4 February 2025, Resigned 27 May 2025)
Secretary	Vistra Cosec Limited	
Company registration number	16228564	
Registered office	Suite 1 7th Floor 50 Broadway, London United Kingdom SW1H 0DB	

Docusign Envelope ID B432A6CD-C491-8822-82C5-B6786A6E48EE

REVERA UK OPERATIONS LTD

CONTENTS

Income statement	1
Statement of changes in equity	2
Statement of financial position	3
Notes to the financial statements	4-8

Docusign Envelope ID B432A6CD-C491-8822-82C5-B6786A6E48EE

REVERA UK OPERATIONS LTD

INCOME STATEMENT
FOR THE PERIOD ENDED 31 DECEMBER 2025

	Notes	For the period from incorporation date till 31 December 2025 £
Revenue	3	3,239,535
Management fee expense		(1,389,166)
Salaries and benefits		(1,242,707)
Administrative expenses		(426,396)
Operating income	2	181,266
Income tax expense	5	-
Income and total comprehensive income		181,266

Notes on pages 4 to 8 form part of the financial statements.

Docusign Envelope ID B432A6CD-C491-8822-82C5-B6786A6E48EE

REVERA UK OPERATIONS LTD

STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED 31 DECEMBER 2025

	Notes	Share capital	Capital Contribution	Retained Earnings	Total
		£	£	£	£
Period ended 31 December 2025					
Issuance of shares		1	-	-	1
Capital contribution		-	1,379,937	-	1,379,937
Income and total comprehensive income		-	-	181,266	181,266
Balance at 31 December 2025		**1**	**1,379,937**	**181,266**	**1,561,204**

Notes on pages 4 to 8 form part of the financial statements

Docusign Envelope ID B432A6CD-C491-8822-82C5-B6786A6E48EE

REVERA UK OPERATIONS LTD (Company Registration No. 16228564)

STATEMENT OF FINANCIAL POSITION
AS AT 31 DECEMBER 2025

	Notes	At December 31, 2025 £
Non-current assets		
Tangible fixed assets	6	4,222
Current assets		
Cash and cash equivalents		16,173
Deposits and other current assets	7	1,927,974
Total assets		1,948,369
Current liabilities		
Trade and other payables	8	387,165
Total liabilities		387,165
Net assets		1,561,204
Equity		
Share capital	9	1
Contributed capital	9	1,379,937
Retained Earnings		181,266
Total equity		1,561,204

The directors consider that the Company is entitled to exemption from audit under section 479A of the Companies Act 2006 and members have not required the Company to obtain an audit for the period in question in accordance with section 476 of the Companies Act 2006

The directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of the financial statements

The Company's financial statements have been prepared in accordance with the special provisions relating to companies subject to the small companies regime within Part 15 of the Companies Act 2006 and in accordance with the provisions of Financial Reporting Standard 101, 'Reduced Disclosure Framework'

The financial statements were approved by the board of directors and authorised for issue on and are signed on its behalf by:

Daniel Abbott

D W Abbott
Director
September 18, 2026
Company Registration No. 16228564

Notes on pages 4 to 8 form part of the financial statements

Docusign Envelope ID B432A6CD-C491-8822-82C5-B6786A6E48EE

1 Accounting policies

1 1 Company information

Revera UK Operations Ltd ("the Company") is a private company limited by shares incorporated in England and Wales The registered office is Suite 1, 7th Floor, 50 Broadway, London, SW1H 0DB The Company's principal activity is that of an investment management company

The Company was incorporated on 4 February 2025 Accordingly, these financial statements cover the period from date of incorporation till December 31, 2025

With effect from 27 June 2025, the Company changed its name from Amp Energy UK Operations Ltd to Revera UK Operations Ltd

1 2 Basis of preparation

The financial statements have been prepared in accordance with Financial Reporting Standard 101, 'Reduced Disclosure Framework' (FRS 101) as adopted for use in the United Kingdom and with those parts of the Companies Act 2006 applicable to companies reporting under FRS 101, except as otherwise stated

The Company has taken advantage of the following disclosure exemptions under FRS 101

a) the requirements of IFRS 7 Financial Instruments Disclosures
b) the requirements of paragraphs 91-99 of IFRS 13 Fair Value Measurement
c) the requirements of IAS 7 Statement of Cash Flows
d) the requirements of paragraph 17, 18A of IAS 24 Related Party Disclosures
e) the requirements of paragraphs 10(d),111 and 134-136 of IAS 1

The financial statements are prepared in Pound Sterling (£), which is the functional and the presentation currency of the Company Monetary amounts in these financial statements are rounded to the nearest £

The financial statements have been prepared under the historical cost convention The principal accounting policies adopted are set out below

The Company has taken advantage of the exemption under section 399 of the Companies Act 2006 not to prepare consolidated accounts The financial statements present information about the Company as an individual entity and not about its group

The Company's immediate parent entity is Revera UK Operations Holdco Ltd The ultimate parent undertaking of the Company at the reporting date is Revera Holdco LLC

1 3 Going concern

The directors have at the time of approving the financial statements, a reasonable expectation that the Company has adequate resources to continue in operational existence for the foreseeable future The Company is reliant on the provision of financial support from Revera UK Holdco Ltd, a parent undertaking, to meet its liabilities existing at the reporting date to the extent that these can not be met by the Company from its own sources Revera UK Holdco Ltd has agreed to provide such support and the directors are satisfied that Revera UK Holdco Ltd has sufficient funding to honour its commitment

Accordingly, the directors have adopted the going concern basis of accounting in preparing the financial statements

Docusign Envelope ID B432A6CD-C491-8822-82C5-B6786A6E48EE

1 Accounting policies (continued)

1 4 Tangible fixed assets

Tangible fixed assets are initially measured at cost and subsequently measured at cost or valuation, net of depreciation and any impairment losses

Cost includes all directly attributable costs of bringing an asset to the location and condition necessary for it to be capable of operating

Depreciation is recognised on a straight line basis so as to write off the cost or valuation of assets less their residual values over their useful lives

The gain or loss arising on the disposal of an asset is determined as the difference between the sale proceeds and the carrying value of the asset, and is recognised in the income statement

1 5 Impairment of tangible assets

At each reporting end date, the Company reviews the carrying amounts of its tangible assets to determine whether there is any indication that those assets have suffered an impairment loss If any such indication exists, the recoverable amount of the asset is estimated in order to determine the extent of the impairment loss (if any) Where it is not possible to estimate the recoverable amount of an individual asset, the Company estimates the recoverable amount of the cash-generating unit to which the asset belongs

Recoverable amount is the higher of fair value less costs to sell and value in use In assessing value in use, the estimated future cash flows are discounted to their present value using a pre-tax discount rate that reflects current market assessments of the time value of money and the risks specific to the asset for which the estimates of future cash flows have not been adjusted

1 6 Financial assets

Financial assets are recognised in the Company's statement of financial position when the Company becomes party to the contractual provisions of the instrument Financial assets are classified into specified categories, depending on the nature and purpose of the financial assets

At initial recognition, financial assets classified as fair value through profit and loss are measured at fair value and any transaction costs are recognised in the income statement Financial assets not classified as fair value through profit and loss are initially measured at fair value plus transaction costs

Financial assets held at amortised cost

Financial instruments are classified as financial assets measured at amortised cost where the objective is to hold these assets in order to collect contractual cash flows, and the contractual cash flows are solely payments of principal and interest They arise principally from the provision of goods and services to customers (eg trade receivables) They are initially recognised at fair value plus transaction costs directly attributable to their acquisition or issue, and are subsequently carried at amortised cost using the effective interest rate method, less provision for impairment where necessary

1 Accounting policies (continued)

1 6 Financial assets (continued)

Impairment of financial assets

Financial assets, other than those measured at fair value through profit or loss, are assessed for indicators of impairment at each reporting end date

Financial assets are impaired where there is objective evidence that, as a result of one or more events that occurred after the initial recognition of the financial asset, the estimated future cash flows of the investment have been affected

Derecognition of financial assets

Financial assets are derecognised only when the contractual rights to the cash flows from the asset expire, or when it transfers the financial asset and substantially all the risks and rewards of ownership to another entity

1.7 Financial liabilities

The Company recognises financial debt when the Company becomes a party to the contractual provisions of the instruments Financial liabilities are classified as either 'financial liabilities at fair value through profit or loss' or 'other financial liabilities'

Other financial liabilities

Other financial liabilities, including borrowings, trade payables and other short-term monetary liabilities, are initially measured at fair value net of transaction costs directly attributable to the issuance of the financial liability They are subsequently measured at amortised cost using the effective interest method For the purposes of each financial liability, interest expense includes initial transaction costs and any premium payable on redemption, as well as any interest or coupon payable while the liability is outstanding

Derecognition of financial liabilities

Financial liabilities are derecognised when, and only when, the Company's obligations are discharged, cancelled, or they expire

1 8 Equity Instruments

Equity instruments issued by the Company are recorded at the proceeds received, net of direct issue costs Dividends payable on equity instruments are recognised as liabilities once they are no longer at the discretion of the Company

1 9 Taxation

The tax expense represents the sum of the tax currently payable and deferred tax under the law applicable

1.10 Foreign exchange

Transactions in currencies other than pound sterling are recorded at the rates of exchange prevailing at the dates of the transactions At each reporting end date, monetary assets and liabilities that are denominated in foreign currencies are retranslated at the rates prevailing on the reporting end date Gains and losses arising on translation in the year are included in the income statement

2 Operating Income

	2025 £
Operating income for the period is stated after charging	
Exchange loss	1,569

3 Revenue

During the period, the Company charged management service fee revenue from related parties amounting to £3,239,535

4 Employees

The average monthly number of persons employed by the Company during the period was 7

5 Income tax expense

The Company generated taxable profits during the period However, no current corporation tax charge has been recognised as management expects sufficient losses to be surrendered by fellow group companies under the UK group relief regime to fully offset those taxable profits Accordingly, no current corporation tax liability is expected to arise at the reporting date

6 Tangible fixed assets

	2025 £
Cost	
Additions during the period	9,083
Balance at the end of the period	9,083
Accumulated depreciation	
Depreciation for the period	(4,861)
Balance at the end of the period	(4,861)
Net book value	
Balance at the end of the period	4,222

7 Deposits and other current assets

	2025 £
Refundable deposits	58,014
Prepayments	5,790
VAT receivables	53,710
Amounts due from related parties	1,810,460
	1,927,974

Amounts due from related parties are receivable on demand and non-interest bearing

Docusign Envelope ID B432A6CD-C491-8822-82C5-B6786A6E48EE

8 Trade and other payables

	2025
	£
Accruals and other payables	387,165
	387,165

9 Share capital

	2025
	£
Ordinary shares of £1 each	1
	1

In addition to issued share capital, additional capital contributions at the reporting date amounted to £1,379,937

10 Related party transactions

The Company has applied the exemptions granted by FRS 101 to not disclose transactions with members of the same group

11 Controlling party

The Company's immediate parent company is Revera UK Operations Holdco Ltd, a Company incorporated in England and Wales, with a registered office of Suite 1, 7th Floor, 50 Broadway, London, United Kingdom, SW1H 0DB

The ultimate controlling party at the reporting date was Revera Holdco LLC, a Company incorporated in Delaware, United States of America

The results of the Company are consolidated in the group financial statements of Revera Holdco LLC and Revera UK Holdco Ltd, which is the smallest group of undertakings for which group accounts for the period ended 31 December 2025 have been drawn up The registered address of Revera UK Holdco is Suite 1, 7th Floor 50 Broadway, London, United Kingdom, SW1H 0DB Copy of the group accounts for Revera UK Holdco Ltd can be obtained from Companies House