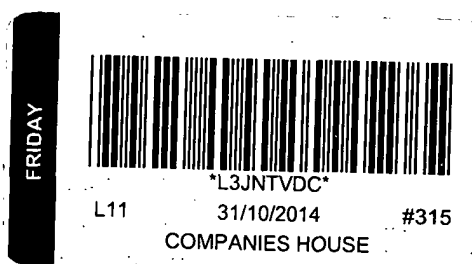


Registration number 7920621

Heritage 2012 Limited
Directors' report and financial statements
for the year ended 31 January 2014



Heritage 2012 Limited

Contents

	Page
Directors' report	1
Profit and loss account	2
Balance sheet	3 - 4
Notes to the financial statements	5 - 6

Heritage 2012 Limited

**Directors' report
for the year ended 31 January 2014**

The directors present their report and the financial statements for the year ended 31 January 2014.

Principal activity

The principal activity of the company is that of holding investments.

Directors

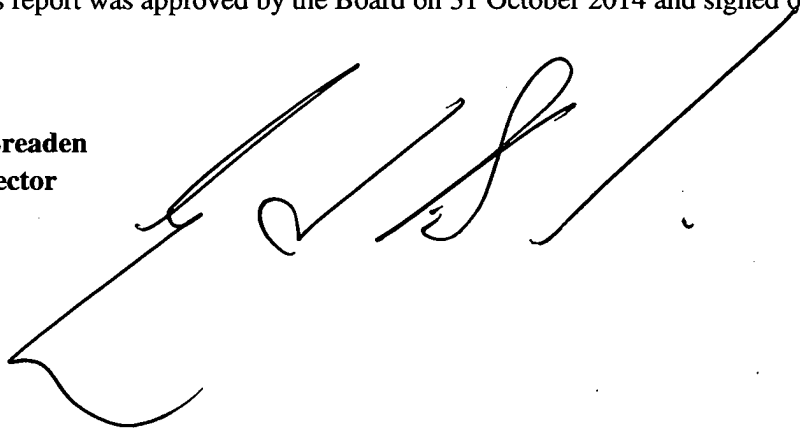
The directors who served during the year are as stated below:

G Breaden

This report has been prepared in accordance with the special provisions for small companies under Part 15 of the Companies Act 2006.

This report was approved by the Board on 31 October 2014 and signed on its behalf by

**G Breaden
Director**

A handwritten signature in black ink, consisting of a series of loops and strokes, positioned to the right of the printed name 'G Breaden Director'.

Heritage 2012 Limited

Profit and loss account for the year ended 31 January 2014

		Continuing operations	
		2014	2013
	Notes	£	£
Investment management fees		(9,180)	-
Administrative expenses		1	-
Operating (loss)/profit		<u>(9,179)</u>	<u>-</u>
Investment income	2	2,841	-
(Loss)/profit on ordinary activities before taxation		<u>(6,338)</u>	<u>-</u>
Tax on (loss)/profit on ordinary activities		-	-
(Loss)/profit for the year		<u><u>(6,338)</u></u>	<u><u>-</u></u>

There are no recognised gains or losses other than the profit or loss for the above two financial years.

The notes on pages 5 to 6 form an integral part of these financial statements.

Heritage 2012 Limited

Balance sheet as at 31 January 2014

		2014		2013	
	Notes	£	£	£	£
Fixed assets					
Investments	3		3,511,832		-
Current assets					
Debtors	4	4,123		1	
Cash at bank and in hand		2,477,707		-	
		<u>2,481,830</u>		<u>1</u>	
Creditors: amounts falling due within one year	5	<u>(5,999,999)</u>		<u>-</u>	
Net current (liabilities)/assets			<u>(3,518,169)</u>		<u>1</u>
Total assets less current liabilities			<u>(6,337)</u>		<u>1</u>
Net (liabilities)/assets			<u>(6,337)</u>		<u>1</u>
Capital and reserves					
Called up share capital	6		1		1
Profit and loss account			<u>(6,338)</u>		<u>-</u>
Shareholders' funds	7		<u>(6,337)</u>		<u>1</u>

The directors' statements required by Sections 475(2) and (3) are shown on the following page which forms part of this Balance Sheet.

The notes on pages 5 to 6 form an integral part of these financial statements.

Heritage 2012 Limited

Balance sheet (continued)

**Directors' statements required by Sections 475(2) and (3)
for the year ended 31 January 2014**

For the year ended 31 January 2014 the company was entitled to exemption from audit under section 477 of the Companies Act 2006 relating to small companies.

Directors' responsibilities:

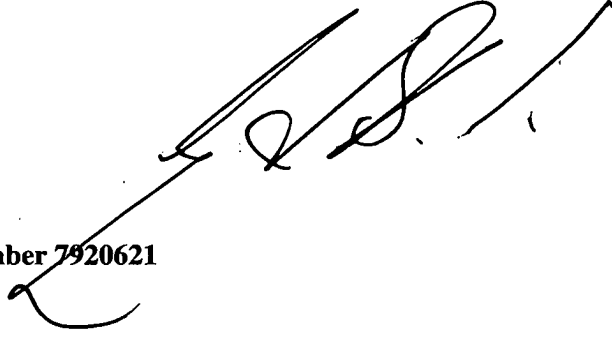
- The members have not required the company to obtain an audit of its accounts for the year in question in accordance with section 476; and
- The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

These accounts have been prepared in accordance with the provisions applicable to companies subject to the small companies regime .

These accounts were approved by the directors on 31 October 2014, and are signed on their behalf by:

G Breden
Director

Registration number 7920621

A handwritten signature in black ink, appearing to be 'G Breden', is written over the registration number and extends upwards towards the signature line.

The notes on pages 5 to 6 form an integral part of these financial statements.

Heritage 2012 Limited

Notes to the financial statements for the year ended 31 January 2014

1. Accounting policies

1.1. Accounting convention

The financial statements are prepared under the historical cost convention and comply with financial reporting standards of the Accounting Standards Board.

The company has taken advantage of the exemption in FRS1 from the requirement to produce a cashflow statement because it is a small company.

1.2. Investments

Fixed asset investments are stated at cost less provision for permanent diminution in value.

2. Income from investments

2014	2013
£	£

Profit on disposal of investments

2,841	-
<u>2,841</u>	<u>-</u>

3. Fixed asset investments

	Listed investments £	Total £
Cost		
Additions	4,720,832	4,720,832
Disposals	(1,209,000)	(1,209,000)
At 31 January 2014	<u>3,511,832</u>	<u>3,511,832</u>
Net book values		
At 31 January 2014	<u>3,511,832</u>	<u>3,511,832</u>

4. Debtors

2014	2013
£	£

Other debtors

841	-
-----	---

Called up share capital not paid

-	1
---	---

Prepayments and accrued income

3,282	-
<u>4,123</u>	<u>1</u>

Heritage 2012 Limited

Notes to the financial statements for the year ended 31 January 2014

..... continued

5. Creditors: amounts falling due within one year	2014	2013
	£	£
Directors' accounts	5,999,999	-
	<u> </u>	<u> </u>
6. Share capital	2014	2013
	£	£
Authorised		
1 Ordinary shares of £1 each	1	1
	<u> </u>	<u> </u>
Allotted, called up and fully paid		
1 Ordinary shares of £1 each	1	1
	<u> </u>	<u> </u>
Equity Shares		
1 Ordinary shares of £1 each	1	1
	<u> </u>	<u> </u>
7. Reconciliation of movements in shareholders' funds	2014	2013
	£	£
(Loss)/profit for the year	(8,021)	-
Net proceeds of equity share issue		1
	<u> </u>	<u> </u>
Net addition to shareholders' funds	(8,021)	1
Opening shareholders' funds	1	-
	<u> </u>	<u> </u>
Closing shareholders' funds	(8,020)	1
	<u> </u>	<u> </u>

8. Ultimate parent undertaking

The director is considered to be the controlling party due to his 100% share holding.