

Company Registration Number: 07264708 (England and Wales)

SIMPLY WEALTH LTD.
Unaudited Filleted Financial Statement
For the year ended 31 May 2025

SIMPLY WEALTH LTD.
Contents
For the year ended 31 May 2025

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SIMPLY WEALTH LTD.
Company Information
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Director	Gary Tromans
Company number	07264708
Registered office	Wingfield Villas Plymouth PL3 4ER
Accountant	T L Orchard - Windyridge Midella Road PL20 6AU

SIMPLY WEALTH LTD.
Statement of Financial Position
For the year ended 31 May 2025

	2025	2024
	£	£
Fixed assets	237	475
Current assets	21,791	8,738
Creditors: Amounts falling due within one year	(7,387)	(12,800)
Net current assets/(liabilities)	<u>14,404</u>	<u>(4,062)</u>
Total assets less current liabilities	14,641	(3,587)
Creditors: Amounts falling due more than one year	-	(4,882)
Net assets/(liabilities)	<u>14,641</u>	<u>(8,469)</u>
Capital and reserves	<u>14,641</u>	<u>(8,469)</u>

(1) General information

The company is a private company limited by shares and is registered in England and Wales.
The address of the registered office is Wingfield Villas, Plymouth, PL3 4ER.

(2) Average number of employees

During the year, the average number of employees including director was 0 (2024:0).

- For the year ending 31 May 2025 the company was entitled to exemption under section 477 of the Companies Act 2006 relating to small companies.
- The members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.
- The director acknowledges their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.
- These accounts have been prepared in accordance with the micro-entity provisions of the Companies Act 2006 and FRS 105, The Financial Reporting Standard applicable to the micro-entities regime. The accounts have been delivered in accordance with the provisions applicable to companies subject to the small companies regime. The profit and loss account has not been delivered to the Registrar of Companies.

Approved by the board of directors on 09 February 2026 and signed on behalf of the board by:

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Gary Tromans (Director)

Company registration number. 07264708

This document was delivered using electronic communications and authenticated in accordance with the registrar's rules relating to electronic form, authentication and manner of delivery under section 1072 of the Companies Act 2006.