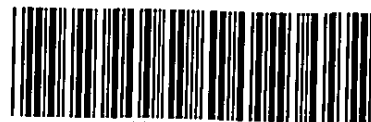


Company Registration No. 04434718 (England and Wales)

M G INVESTMENTS LTD
DIRECTORS' REPORT AND FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 OCTOBER 2011

TUESDAY

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M G INVESTMENTS LTD

COMPANY INFORMATION

Directors	P D Gerson S J Gerson
Secretary	A C R Gerson
Company number	04434718
Registered office	2 Downland Close, Whetstone, London, N20 9LZ
Auditors	Wilson Wright LLP, Chartered Accountants, Thavies Inn House, 3-4 Holborn Circus, London, EC1N 2HA
Bankers	HSBC Bank plc

M G INVESTMENTS LTD

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M G INVESTMENTS LTD

DIRECTORS' REPORT

FOR THE YEAR ENDED 31 OCTOBER 2011

The directors present their annual report and financial statements for the year ended 31 October 2011

Principal activities and review of the business

The company did not trade during the year

Subsequent events and future developments

There have not been any important post balance sheet events nor are there any major plans for future development

Directors

The following directors have held office since 1 November 2010

P D Gerson

S J Gerson

Directors' responsibilities

The directors are responsible for preparing the Directors' Report and the financial statements in accordance with applicable law and regulations

Company law requires the directors to prepare financial statements for each financial year. Under that law the directors have elected to prepare the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable law). Under company law the directors must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the company and of the profit or loss of the company for that period. In preparing these financial statements, the directors are required to

- select suitable accounting policies and then apply them consistently,
- make judgements and accounting estimates that are reasonable and prudent,
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business

The directors are responsible for keeping adequate accounting records that are sufficient to show and explain the company's transactions and disclose with reasonable accuracy at any time the financial position of the company and enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities

Auditors

The auditors, Wilson Wright LLP, will be proposed for re-appointment in accordance with Section 485 of the Companies Act 2006

M G INVESTMENTS LTD

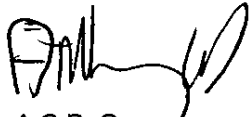
DIRECTORS' REPORT (CONTINUED)

FOR THE YEAR ENDED 31 OCTOBER 2011

Statement of disclosure to auditors

So far as the directors are aware, there is no relevant audit information of which the company's auditors are unaware. Additionally, the directors have taken all the necessary steps that they ought to have taken as directors in order to make themselves aware of all relevant audit information and to establish that the company's auditors are aware of that information.

By order of the board



A C R Gerson

Secretary

2/5/2012

M G INVESTMENTS LTD

INDEPENDENT AUDITORS' REPORT

TO THE MEMBERS OF M G INVESTMENTS LTD

We have audited the financial statements of M G Investments Ltd for the year ended 31 October 2011 set out on pages 5 to 8. The financial reporting framework that has been applied in their preparation is applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

This report is made solely to the company's members, as a body, in accordance with Chapter 3 of Part 16 of the Companies Act 2006. Our audit work has been undertaken so that we might state to the company's members those matters we are required to state to them in an auditors' report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company and the company's members as a body, for our audit work, for this report, or for the opinions we have formed.

Respective responsibilities of directors and auditors

As explained more fully in the Directors' Responsibilities Statement set out on page 1, the directors are responsible for the preparation of the financial statements and for being satisfied that they give a true and fair view. Our responsibility is to audit and express an opinion on the financial statements in accordance with applicable law and International Standards on Auditing (UK and Ireland). Those standards require us to comply with the Auditing Practices Board's Ethical Standards for Auditors.

Scope of the audit of the financial statements

An audit involves obtaining evidence about the amounts and disclosures in the financial statements sufficient to give reasonable assurance that the financial statements are free from material misstatement, whether caused by fraud or error. This includes an assessment of whether the accounting policies are appropriate to the company's circumstances and have been consistently applied and adequately disclosed, the reasonableness of significant accounting estimates made by the directors, and the overall presentation of the financial statements. In addition, we read all the financial and non-financial information in the Directors' Report to identify material inconsistencies with the audited financial statements. If we become aware of any apparent material misstatements or inconsistencies we consider the implications for our report.

Opinion on financial statements

In our opinion the financial statements

- give a true and fair view of the state of the company's affairs as at 31 October 2011 and of its loss for the year then ended,
- have been properly prepared in accordance with United Kingdom Generally Accepted Accounting Practice, and
- have been prepared in accordance with the requirements of the Companies Act 2006.

Opinion on other matter prescribed by the Companies Act 2006

In our opinion the information given in the Directors' Report for the financial year for which the financial statements are prepared is consistent with the financial statements.

M G INVESTMENTS LTD

INDEPENDENT AUDITORS' REPORT (CONTINUED)

TO THE MEMBERS OF M G INVESTMENTS LTD

Matters on which we are required to report by exception

We have nothing to report in respect of the following matters where the Companies Act 2006 requires us to report to you if, in our opinion

- adequate accounting records have not been kept, or returns adequate for our audit have not been received from branches not visited by us, or
- the financial statements are not in agreement with the accounting records and returns, or
- certain disclosures of directors' remuneration specified by law are not made, or
- we have not received all the information and explanations we require for our audit

Michael Lerner FCA, FCCA (Senior Statutory Auditor)
for and on behalf of Wilson Wright LLP,
Chartered Accountants and Statutory Auditors,
Thavies Inn House,
3-4 Holborn Circus,
London, EC1N 2HA

2/5/12

M G INVESTMENTS LTD

PROFIT AND LOSS ACCOUNT

FOR THE YEAR ENDED 31 OCTOBER 2011

		2011	2010
	Notes	£	£
Administrative expenses		(30)	(28)
Loss for the financial year	5	<u>(30)</u>	<u>(28)</u>

M G INVESTMENTS LTD

BALANCE SHEET

AS AT 31 OCTOBER 2011

	Notes	2011 £	£	2010 £	£
Fixed assets					
Investment	2		2		2
Current assets					
Cash at bank		243		273	
Creditors amounts falling due within one year	3	<u>(1,502)</u>		<u>(1,502)</u>	
Net current liabilities			<u>(1,259)</u>		<u>(1,229)</u>
Total assets less current liabilities			<u><u>(1,257)</u></u>		<u><u>(1,227)</u></u>
Capital and reserves					
Called up share capital	4		900		900
Profit and loss account	5		<u>(2,157)</u>		<u>(2,127)</u>
Shareholders' funds			<u><u>(1,257)</u></u>		<u><u>(1,227)</u></u>

Approved by the Board and authorised for issue on

2/5/2012



S J Gerson
Director

Company Registration No 04434718

M G INVESTMENTS LTD

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 OCTOBER 2011

1 Accounting policies

1.1 Accounting convention

The financial statements are prepared under the historical cost convention

1.2 Compliance with accounting standards

The financial statements are prepared in accordance with applicable United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice)

1.3 Investments

Fixed asset investments are stated at cost less provision for diminution in value

2 Fixed asset investment

	£
Shares in subsidiary at cost	
At 1 November 2010 & at 31 October 2011	2

The company owns all the issued share capital of A 1000 Self Storage Limited, which has not traded since its incorporation. Group accounts have not been prepared as the company has relied upon the exemptions conferred by section 400 of the Companies Act 2006

3	Creditors: amounts falling due within one year	2011 £	2010 £
	Amounts owed to parent company	1,502	1,502

4	Share capital	2011 £	2010 £
	Allotted, called up and fully paid		
	900 Ordinary shares of £1 each	900	900

M G INVESTMENTS LTD

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 OCTOBER 2011

5 Statement of movements on profit and loss account

	Profit and loss account £
Balance at 1 November 2010	(2,127)
Loss for the financial year	(30)
Balance at 31 October 2011	(2,157)

6 Ultimate parent company

Michael Gerson (Investments) Limited, registered in England & Wales, was regarded as the company's ultimate parent company at the balance sheet date