

HEALES ENTERPRISES LTD.

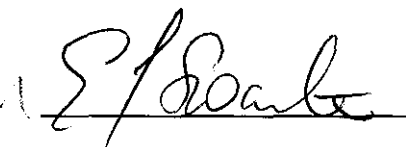
COMPANY NUMBER 4034607

BALANCE SHEET AT 31 DECEMBER 2002

	<u>2002</u>	<u>2001</u>
<u>Current Assets</u>		
Debtors	£ 2	£ 2
<u>Called Up Share Capital</u>		
Authorised		
10,000 Ordinary Shares of £1 each		
Allotted, issued and fully paid		
2 Ordinary Shares of £1 each	£ 2	£ 2

Statements:

- (a) For the year ended 31 December 2002 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.
- (b) Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.
- (c) The director(s) acknowledge(s) responsibility for:
 - i. ensuring the company keeps accounting records which comply with section 221, and
 - ii. preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year, and of its profit and loss for the financial year, in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

 Director

Date: 7 August 2003

