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**THE MAGIC RAILROAD COMPANY LIMITED**

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**UNAUDITED**

**DIRECTORS' REPORT AND FINANCIAL STATEMENTS**

**FOR THE PERIOD ENDED 31 DECEMBER 2012**





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**THE MAGIC RAILROAD COMPANY LIMITED**

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**COMPANY INFORMATION**

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**DIRECTORS**

D Allmark (appointed 1 February 2012)  
E Catchpole (appointed 1 February 2012)  
C Thieme (appointed 9 March 2012)

**COMPANY SECRETARY**

J Salvo  
S Tung

**REGISTERED NUMBER**

3819082

**REGISTERED OFFICE**

Maple House  
149 Tottenham Court Road  
London  
W1T 7NF

**ACCOUNTANTS**

PricewaterhouseCoopers LLP  
Chartered Accountants and Statutory Auditors  
1 Embankment Place  
London  
WC2N 6RH

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**THE MAGIC RAILROAD COMPANY LIMITED**

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**THE MAGIC RAILROAD COMPANY LIMITED**

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**DIRECTORS' REPORT  
FOR THE PERIOD ENDED 31 DECEMBER 2012**

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The directors present their report and the financial statements for the period ended 31 December 2012

**PRINCIPAL ACTIVITIES**

The Company is dormant

**DIRECTORS**

The directors who served during the period were

J D Dunn (appointed 22 December 2008 & resigned 1 February 2012)  
S S Sullivan (appointed 12 January 2009 & resigned 10 September 2010)  
S Desai (appointed 10 September 2010 & resigned 1 February 2012)  
D Allmark (appointed 1 February 2012)  
E Catchpole (appointed 1 February 2012)  
C Thieme (appointed 9 March 2012)

In preparing this report, the directors have taken advantage of the small companies exemptions provided by section 415A of the Companies Act 2006

This report was approved by the board and signed on its behalf



**C Thieme  
Director**

Date

*Sept*

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· THE MAGIC RAILROAD COMPANY LIMITED  
REGISTERED NUMBER 3819082

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PROFIT AND LOSS ACCOUNT  
FOR THE PERIOD ENDED 31 DECEMBER 2012

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The Company has not traded during the period or the preceding financial year. During these periods, the Company received no income and incurred no expenditure and therefore made neither profit or loss.

BALANCE SHEET  
AS AT 31 DECEMBER 2012

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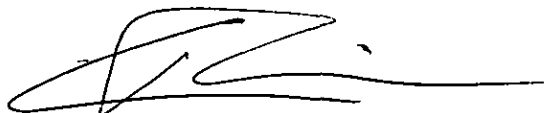
|                             | Note | £ | 31<br>December<br>2012<br>£ | £ | 31 July<br>2011<br>£ |
|-----------------------------|------|---|-----------------------------|---|----------------------|
| <b>CURRENT ASSETS</b>       |      |   |                             |   |                      |
| Debtors                     | 2    |   | 2                           |   | 2                    |
| <b>NET ASSETS</b>           |      |   | 2                           |   | 2                    |
| <b>CAPITAL AND RESERVES</b> |      |   |                             |   |                      |
| Called up share capital     | 3    |   | 2                           |   | 2                    |
| <b>SHAREHOLDERS' FUNDS</b>  | 4    |   | 2                           |   | 2                    |

For the period ended 31 December 2012 the Company was entitled to exemption from audit under section 480 of the Companies Act 2006.

Members have not required the Company to obtain an audit in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of financial statements.

The financial statements were approved and authorised for issue by the board and were signed on its behalf by



C Thieme  
Director

Date

Sept. 20 2013

The notes on page 3 form part of these financial statements

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· THE MAGIC RAILROAD COMPANY LIMITED

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NOTES TO THE FINANCIAL STATEMENTS  
FOR THE PERIOD ENDED 31 DECEMBER 2012

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1. ACCOUNTING POLICIES

1 1 Basis of preparation of financial statements

The financial statements have been prepared under the historical cost convention and in accordance with applicable accounting standards

2. DEBTORS

|                                    | 31 December<br>2012<br>£ | 31 July<br>2011<br>£ |
|------------------------------------|--------------------------|----------------------|
| Due after more than one year       |                          |                      |
| Amounts owed by group undertakings | 2                        | 2                    |

3. SHARE CAPITAL

|                                    | 31 December<br>2012<br>£ | 31 July<br>2011<br>£ |
|------------------------------------|--------------------------|----------------------|
| Allotted, called up and fully paid |                          |                      |
| 2 Ordinary shares of £1 each       | 2                        | 2                    |

4. RECONCILIATION OF MOVEMENT IN SHAREHOLDERS' FUNDS

|                                                           | 31 December<br>2012<br>£ | 31 July<br>2011<br>£ |
|-----------------------------------------------------------|--------------------------|----------------------|
| Shareholders' funds at 1 August 2011 and 31 December 2012 | 2                        | 2                    |

5. ULTIMATE PARENT UNDERTAKING AND CONTROLLING PARTY

The immediate controlling company is HIT Entertainment Limited, which is registered in England and Wales

The ultimate parent undertaking is Mattel Inc, a publicly listed company registered in the United States. The largest and smallest group of companies into which the results of the Company are consolidated at the balance sheet date is Mattel Inc.

The consolidated financial statements can be obtained at Mattel Inc 333 Continental Blvd, El Segundo, CA 90245, United States