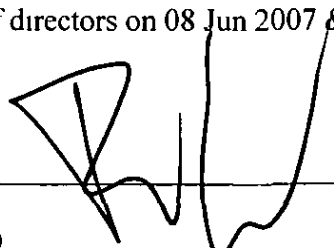


Balance Sheet for Nought Ltd - Year End 31 May 07 Coy Reg No: 3772620

<u>ASSETS</u>		Current Year 2007	Previous Year 2006
A	Called Up Share Capital not paid	Nil	Nil
B	Fixed Assets	Nil	Nil
I	Intangible Assets	Nil	Nil
II	Tangible Assets	Nil	Nil
III	Investments	Nil	Nil
	Total Fixed Assets	Nil	Nil
C	Current Assets	Nil	Nil
I	Stocks	Nil	Nil
II	Debtors	Nil	Nil
III	Investments	Nil	Nil
IV	Cash at bank & in hand	£2	£2
	Total Current Assets	£2	£2
	Total Assets	£2	£2
<u>LIABILITIES</u>			
A	Capital & Reserves	Nil	Nil
I	Called Up Share Capital	£2	£2
II	Share Premium Account	Nil	Nil
III	Revaluation reserve	Nil	Nil
IV	Other Reserve	Nil	Nil
V	Profit & Loss Account	Nil	Nil
	Total Capital & Reserves	£2	£2
B	Provision for Liabilities & Charges	Nil	Nil
C	Creditors	Nil	Nil
D	Accruals & Deferred Income	Nil	Nil
	Total Liabilities	£2	£2

The Company was dormant throughout the financial year

Approved by the board of directors on 08 Jun 2007 & signed on their behalf by


 _____ (Director)
 For Audit Statement PTO

TUESDAY

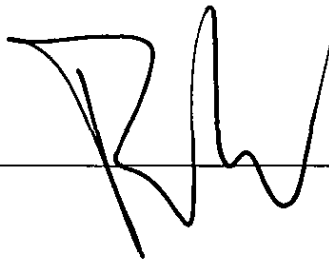


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Audit Statement for Nought Ltd

Coy Reg No: 3772620

- a) For the year ended 31 May 2007 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985
- b) Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985
- c) The directors acknowledge their responsibilities for
 - i ensuring the company keeps accounting records which comply with section 221, and
 - ii preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company

A handwritten signature in black ink, appearing to be 'RW', is written over a horizontal line.

(Director)