

Phillips Holdings (Hertfordshire) Limited**Balance Sheet as at 28 December 2007**

	2007 £	2006 £
Investments	250,002	250,002
Inter Company Debtor	1,215,960	1,215,960
	<u>1,465,962</u>	<u>1,465,962</u>

Capital & Reserves

Authorised share capital 250,000 ordinary shares of £1 each		
Called up share capital, issued and fully paid 200,000 ordinary shares of £1 each	200,000	200,000
Profit & Loss Account	1,265,962	1,265,962
	<u>1,465,962</u>	<u>1,465,962</u>

The company was dormant throughout the financial year

For the year ended 28 December 2007 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985. No members have required the company to obtain an audit of its financial statements for the year in question in accordance with section 249B(2).

The directors acknowledge their responsibility for a) ensuring the company keeps accounting records which comply with section 221, b) Preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act, so far as applicable to the company.

Fixed asset investments are stated at historical cost less any provision for impairment.

The financial statements contain information about the Company as an individual undertaking and do not contain consolidated financial information as the parent of a group. The reason for this is that the Company is a wholly owned subsidiary of Dignity (2002) Limited and is included in that Company's consolidated financial statements. Consequently the Company by virtue of section 228(1)(a) of the Companies Act 1985 is exempt from the preparation of its own consolidated financial statements.

The parent undertaking of the smallest group in which the financial statements of the Company are consolidated is Dignity (2002) Limited. Copies of the consolidated financial statements of the United Kingdom group are available from Plantsbrook House, 94 The Parade, Sutton Coldfield, West Midlands, B72 1PH.

The parent undertaking of the largest group in which the financial statements of the Company are consolidated is Dignity plc (formerly Dignity Limited). Copies of the consolidated financial statements of Dignity plc are available from Plantsbrook House, 94 The Parade, Sutton Coldfield, West Midlands, B72 1PH.

The Company's immediate parent undertaking at 29 December 2006 and 30 December 2005 was Dignity Funerals Limited.

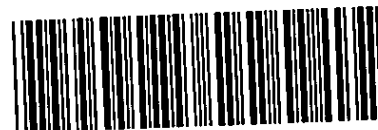
Director

Date

23-May-2008



THURSDAY



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COMPANIES HOUSE