

LINDGATE LIMITED
REPORT AND ACCOUNTS
FOR THE YEAR ENDED
31 DECEMBER 2001



LINDGATE LIMITED

REPORT AND ACCOUNTS

For the year ended 31 December 2001

Company no: 2727708

Registered office: 120 Ber Street
Norwich
Norfolk
NR1 3ES

Directors: GM Dacre
BK Fawcett

Secretary: GM Dacre

LINDGATE LIMITED

REPORT AND ACCOUNTS

For the year ended 31 December 2001

INDEX	PAGE
Report of the directors	1
Balance sheet and notes to the report and accounts	2

LINDGATE LIMITED

REPORT OF THE DIRECTORS

The directors present their report and the unaudited financial statements for the year ended 31 December 2001.

Principal activities

The company was incorporated on 1 July 1992 and has not traded since this date.

Business review

The directors believe the company will remain dormant for the foreseeable future.

Directors and directors' interests

The directors and their interests in the share capital of the company at the beginning and end of the year, were as follows:

	£1 ordinary shares
GM Dacre	-
BK Fawcett	-

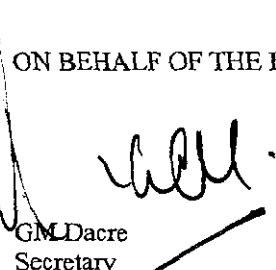
Directors' responsibilities for the financial statements

United Kingdom company law requires the directors to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the company and of the profit or loss of the company for that period. In preparing those financial statements, the directors are required to:

- select suitable accounting policies and then apply them consistently
- make judgements and estimates that are reasonable and prudent

The directors are responsible for maintaining proper accounting records, for safeguarding the assets of the company and for taking reasonable steps for the prevention and detection of fraud and other irregularities.

ON BEHALF OF THE BOARD


GM Dacre
Secretary

9 April 2002

LINDGATE LIMITED

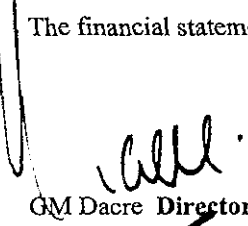
BALANCE SHEET AT 31 DECEMBER 2001

	Note	2001 £	2000 £
Current assets			
Debtors	2	2	2
Net assets		£2	£2
Capital and reserves			
Called up share capital	3	2	2
Shareholders' funds		£2	£2

These annual accounts have not been audited because the company is entitled to the exemption provided by S249AA(1) Companies Act 1985 and members have not required the company to obtain an audit of its accounts for the period in accordance with S249B(2).

The directors acknowledge their responsibilities for ensuring that the company keeps accounting records that comply with S221 Companies Act 1985. The directors also acknowledge their responsibilities for preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit or loss for the financial year in accordance with S226 Companies Act 1985, and which otherwise comply with the requirements of that Act relating to accounts, so far as applicable to the company.

The financial statements were approved by the board of directors on 9th April 2002


GM Dacre Director

NOTES TO THE REPORT AND ACCOUNTS

For the year ended 31 December 2001

1 PROFIT AND LOSS ACCOUNT

During the financial year the company did not trade and received no income and incurred no expenditure. Consequently during the year the company made neither a profit nor a loss.

2 DEBTORS

	2001	2000
Amount owed by parent company	£2	£2

3 CALLED UP SHARE CAPITAL

	2001	2000
Authorised, allotted, called up and fully paid 2 ordinary shares of £1	£2	£2

4 ULTIMATE PARENT UNDERTAKING

The ultimate parent company is Lind Limited, incorporated in England and Wales.