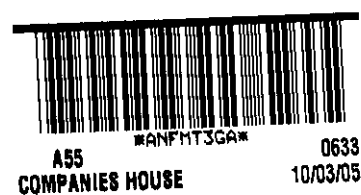


Registration number 02123791

COMPUTER PLAN LIMITED

Director's report and financial statements

for the year ended 31 May 2004



COMPUTER PLAN LIMITED

Director's report for the year ended 31 May 2004

The director presents his report and the financial statements for the year ended 31 May 2004.

Results and business review

The company remained dormant throughout the year.

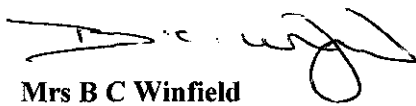
Director and his interest

The director who served during the year and his interest in the holding company are as stated below:

	Ordinary shares	
	31/05/04	01/06/03
Mr F M Jackson	19,129	19,129

This report is prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies.

This report was approved by the Board on 20 December 2004 and signed on its behalf by


Mrs B C Winfield
Secretary

COMPUTER PLAN LIMITED

Balance sheet as at 31 May 2004

	2004 £	2003 £
Current assets		
Amounts owed by group undertakings	<u>31,545</u>	<u>31,545</u>
Capital and reserves		
Called up share capital:		
Ordinary shares of £1 each	21,776	21,776
Profit and loss account	6,217	6,217
Share premium reserve	<u>3,552</u>	<u>3,552</u>
Shareholders' funds	<u>31,545</u>	<u>31,545</u>

Audit exemption statement

For the year ended 31 May 2004 the Company was entitled to exemption from the requirement to have an audit under the provision of Section 249AA(1) of the Companies Act 1985.

No notice has been deposited with the company under Section 249B(2) of that Act requiring an audit to be carried out.

The director acknowledges responsibility for;

(a) Ensuring the Company keep accounting records which comply with Section 221 of the Companies Act 1985 ; and

(b) Preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year and of its profit/loss for that financial year in accordance with Section 226 of the Companies Act 1985 and which otherwise comply with the accounting requirements of that Act relating to accounts so far as applicable to the company.

Approved by the Board on 20 December 2004 and signed on its behalf by


Mr F M Jackson
Director



COMPUTER PLAN LIMITED

Notes to the financial statements for the year ended 31 May 2004

1. Profit and loss account

The company has not traded, made profits or losses nor incurred any liabilities during the year ended 31 May 2004. Therefore, no profit and loss account is attached.

2. Authorised share capital

	2004 £	2003 £
100,000 Ordinary shares of 1 each	<u>100,000</u>	<u>100,000</u>

3. Ultimate parent company

The Company's ultimate parent undertaking at the balance sheet date was Matrix Logic Limited, a company incorporated in the United Kingdom.