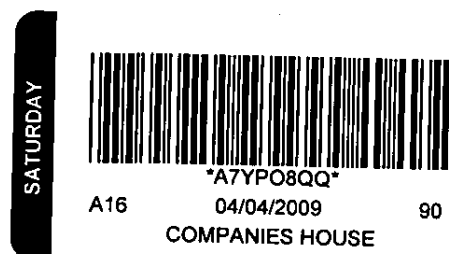


GOOD MORNING FOODS LIMITED

DIRECTORS' REPORT AND FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 JANUARY 2009



These financial statements have not been audited as the company is exempt under s249A of the Companies Act 1985 from the requirement to obtain an audit of its financial statements.

GOOD MORNING FOODS LIMITED

COMPANY INFORMATION

DIRECTORS

R Cardwell
M Cardwell

COMPANY SECRETARY

M Cardwell

COMPANY NUMBER

2090261

REGISTERED OFFICE

Unit 2
Netham Industrial Park
Redfield
Bristol
BS5 9PJ

ACCOUNTANTS

Bishop Fleming
Chartered Accountants
16 Queen Square
Bristol
BS1 4NT

BANKERS

HSBC Bank Plc
79 Regent Street
Kingswood
Bristol
BS15 8LH

GOOD MORNING FOODS LIMITED

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GOOD MORNING FOODS LIMITED

**DIRECTORS' REPORT
FOR THE YEAR ENDED 31 JANUARY 2009**

The directors present their report and the unaudited financial statements for the year ended 31 January 2009.

PRINCIPAL ACTIVITIES

The company is dormant and has not traded during the year.

DIRECTORS

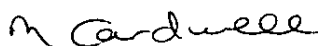
The directors who served during the year were:

R Cardwell
M Cardwell

This report was approved by the board on

25/3/09

and signed on its behalf.



M Cardwell
Secretary

Unit 2
Netham Industrial Park
Redfield
Bristol
BS5 9PJ

GOOD MORNING FOODS LIMITED

**BALANCE SHEET
AS AT 31 JANUARY 2009**

	Note	£	2009 £	£	2008 £
CURRENT ASSETS					
Debtors	2		100		100
TOTAL ASSETS			<u>100</u>		<u>100</u>
CAPITAL AND RESERVES					
Called up share capital	4		100		100
SHAREHOLDERS' FUNDS	5		<u>100</u>		<u>100</u>

For the year ended 31 January 2009 the company was entitled to exemption from audit under section 249AA(1) of the Companies Act 1985.

Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.

The directors acknowledge their responsibilities for:

- (i) ensuring the company keeps accounting records which comply with section 221 of the Companies Act 1985 and
- (ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit or loss for the financial year, in accordance with the requirements of section 226 of the Act and which otherwise comply with the requirements of the Companies Act 1985 relating to accounts, so far as applicable to the company.

The financial statements were approved and authorised for issue by the board and were signed on its behalf by:



R Cardwell

Director

Date: 25/1/09

The notes on page 3 form part of these financial statements.

GOOD MORNING FOODS LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 JANUARY 2009

1. DORMANT STATUS

The company was dormant (within the meaning of Section 249AA of the Companies Act 1985) throughout the year ended 31 January 2009. The company has not traded during the year or during the preceding financial year. During these periods, the company received no income and incurred no expenditure and therefore made neither profit nor loss.

2. DEBTORS

	2009	2008
	£	£
Other debtors	100	100

3. RELATED PARTY TRANSACTIONS

The company was under the control of the directors, Mr R Cardwell and Mrs M Cardwell, throughout the current and previous year. Until 30 October 2003, Mr and Mrs Cardwell each held 50% of the company's share capital. At the year end, Good Morning Foods Limited was owed £100 (2008: £100) by Good Morning Disposables Limited, its parent company. This amount is included in 'other debtors'.

4. SHARE CAPITAL

	2009	2008
	£	£
AUTHORISED, ALLOTTED, CALLED UP AND FULLY PAID		
100 Ordinary shares of £1 each	100	100

5. RECONCILIATION OF MOVEMENT IN SHAREHOLDERS' FUNDS

	2009	2008
	£	£
Shareholders' funds at 1 February 2008 and 31 January 2009	100	100

6. ULTIMATE PARENT COMPANY

The parent company is Good Morning Disposables Limited, a company incorporated in England.