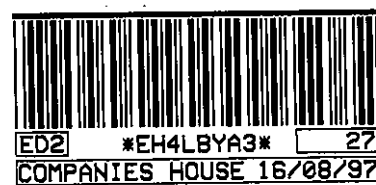

Company Number: 2027459

CHILFROST LIMITED

Abbreviated accounts

for the year ended 28th February 1997



Abbreviated balance sheet

as at 28th February 1997

	Notes	1997 £	1997 £	1996 £	1996 £
Current assets					
Cash at bank and in hand		100		100	
Net current assets			100		100
Total assets less current liabilities			100		100
Capital and reserves					
Called up share capital	2		100		100
			100		100

In the directors' opinion the company was entitled under section 249A of the Companies Act 1985 to exemption from the audit of its accounts for the year ended 28th February 1997. No members who are entitled to have requested an audit.

The directors are responsible for ensuring that the company keeps accounting records which comply with Section 221 of the Act and for preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit or loss for each year in accordance with the requirements of Section 226 of the Act, and which otherwise comply with its requirements, so far as applicable to the company.

The accounts are prepared in accordance with the special provisions of Part VII of the Companies Act, 1985 applicable to small companies.

The accounts were approved by the board on 7th August 1997.

M I Holdsworth

Director

Notes to the abbreviated accounts

for the year ended 28th February 1997

1 Principal accounting policies

Basis of accounts

The accounts are prepared under the historical cost convention and in accordance with applicable accounting standards and the special provisions of Part VII of the Companies Act, 1985 applicable to small companies.

2 Share capital

	1997 No.	1997 £	1996 No.	1996 £
Authorised ordinary shares of £1 each	100	100	100	100
	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>
Allotted, called up and fully paid ordinary shares of £1 each	100	100	100	100
	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>