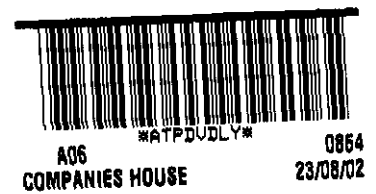


REGISTERED NUMBER: 1797621 (England and Wales)

ABBREVIATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 APRIL 2002

FOR

MYTHGEM LIMITED



MYTHGEM LIMITED

CONTENTS OF THE ABBREVIATED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 APRIL 2002

	Page
Company Information	1
Abbreviated Balance Sheet	2
Notes to the Abbreviated Financial Statements	3
Report of the Accountants	4

MYTHGEM LIMITED
COMPANY INFORMATION
FOR THE YEAR ENDED 30 APRIL 2002

DIRECTORS:

R A Plant
J Baldwin
J P Page
Mrs P Bonham
Ms J Hudson

SECRETARY:

S. Frankland-Haile

REGISTERED OFFICE:

91 Tabernacle Street
London
EC2A 4JN

REGISTERED NUMBER:

1797621 (England and Wales)

ACCOUNTANTS:

Joan Hudson and Co.
Accountants
91, Tabernacle Street
London
EC2A 4JN

MYTHGEM LIMITED

ABBREVIATED BALANCE SHEET

30 APRIL 2002

		2002	2001
	Notes	£	£
CURRENT ASSETS:			
Debtors		1,876	1,876
Cash at bank		23,369	2,959
		<u>25,245</u>	<u>4,835</u>
CREDITORS: Amounts falling due within one year		17,481	16,428
		<u>7,764</u>	<u>(11,593)</u>
NET CURRENT ASSETS/(LIABILITIES):			
		<u>7,764</u>	<u>(11,593)</u>
TOTAL ASSETS LESS CURRENT LIABILITIES:		<u>£7,764</u>	<u>£(11,593)</u>
CAPITAL AND RESERVES:			
Called up share capital	2	100	100
Profit and loss account		7,664	(11,693)
		<u>£7,764</u>	<u>£(11,593)</u>
SHAREHOLDERS' FUNDS:		<u>£7,764</u>	<u>£(11,593)</u>

The company is entitled to exemption from audit under Section 249A(1) of the Companies Act 1985 for the year ended 30 April 2002.

The members have not required the company to obtain an audit of its financial statements for the year ended 30 April 2002 in accordance with Section 249B(2) of the Companies Act 1985.

The directors acknowledge their responsibilities for:

- ensuring that the company keeps accounting records which comply with Section 221 of the Companies Act 1985 and
- preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of each financial year and of its profit or loss for each financial year in accordance with the requirements of Section 226 and which otherwise comply with the requirements of the Companies Act 1985 relating to financial statements, so far as applicable to the company.

These abbreviated financial statements have been prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies.

ON BEHALF OF THE BOARD:



Mrs P Bonham - DIRECTOR

Approved by the Board on 16 July 2002

The notes form part of these financial statements

MYTHGEM LIMITED

NOTES TO THE ABBREVIATED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 APRIL 2002

1. **ACCOUNTING POLICIES**

Accounting convention

The financial statements have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard for Smaller Entities (effective March 2000).

Turnover

Turnover represents net invoiced sales of services, excluding value added tax.

Deferred taxation

Provision is made at current rates for taxation deferred in respect of all material timing differences except to the extent that, in the opinion of the directors, there is reasonable probability that the liability will not arise in the foreseeable future.

2. **CALLED UP SHARE CAPITAL**

Authorised, allotted, issued and fully paid:

Number:	Class:	Nominal value:	2002 £	2001 £
100	Ordinary	1	100 <u> </u>	100 <u> </u>

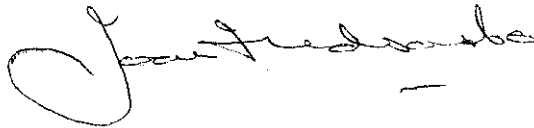
MYTHGEM LIMITED

REPORT OF THE ACCOUNTANTS TO THE DIRECTORS OF
MYTHGEM LIMITED

The following reproduces the text of the report prepared for the directors in respect of the company's annual financial statements, from which the abbreviated financial statements (set out on pages two to three) have been prepared.

As described on the balance sheet you are responsible for the preparation of the financial statements for the year ended 30 April 2002 set out on pages three to six and you consider that the company is exempt from an audit.

In accordance with your instructions, we have compiled these unaudited financial statements in order to assist you to fulfil your statutory responsibilities, from the accounting records and information and explanations supplied to us.



Joan Hudson and Co.
Accountants
91, Tabernacle Street
London
EC2A 4JN

Dated: 16 July 2002