

TOM BAKER LIMITED

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ABBREVIATED FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 AUGUST 1997

DIRECTOR:

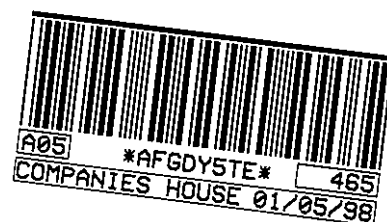
TOM BAKER

SECRETARY:

RWL REGISTRARS LIMITED

REGISTERED OFFICE:

4TH FLOOR
ST GEORGE'S HOUSE
15 HANOVER SQUARE
LONDON W1R 9AJ



TOM BAKER LIMITED

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ABBREVIATED FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 AUGUST 1997

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BALANCE SHEET AT 31 AUGUST 1997

	<u>NOTES</u>		<u>1997</u>	<u>1996</u>
<u>CURRENT ASSETS</u>				
Debtors	2	28,776	16,230	
Cash at Bank		<u>39,520</u>	<u>41,993</u>	
		<u>68,296</u>	<u>58,223</u>	
<u>CREDITORS</u>				
Amounts falling due within one year	3	<u>(29,031)</u>	<u>(35,817)</u>	
<u>NET CURRENT ASSETS</u>				
			<u>39,265</u>	<u>22,406</u>
<u>NET ASSETS</u>				
			<u>£39,265</u>	<u>£22,406</u>
<u>CAPITAL AND RESERVES</u>				
Called Up Share Capital	4	100	100	
Profit and Loss Account		<u>39,165</u>	<u>22,306</u>	
<u>SHAREHOLDERS FUNDS</u>				
			<u>£39,265</u>	<u>£22,406</u>

For the year under review, the Company was entitled to exemption under s249A(1) of the Companies Act 1985.

No notice has been deposited with the Company under s249B(2).

The Director acknowledges his responsibility for (i) ensuring that the Company keeps accounting records under s221 of the Companies Act 1985; and (ii) preparing Financial Statements which give a true and fair view of the state of affairs of the Company as at the end of the financial year and of its results for the financial year in accordance with the requirements of s226, and which otherwise comply with the requirements of the Act relating to Financial Statements, so far as applicable to the Company.

In the opinion of the Directors, the Financial Statements have been prepared under the special provisions contained in Part VII of the Companies Act 1985 relating to small companies.

Approved on Behalf of the Board


DIRECTOR
 T BAKER

28/4/98DATE

The Notes on page 4 form an integral part of these Financial Statements.

NOTES TO AND FORMING PART OF THE ABBREVIATED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 AUGUST 1997

1. ACCOUNTING POLICIES

These Financial Statements are prepared on the following bases:

- (a) In accordance with the historical cost convention.
- (b) Turnover represents amounts derived from the provision of services within the Company's ordinary activities, exclusive of Value Added Tax.
- (c) No provision is made for Deferred Taxation in respect of timing differences as it is considered that no material liability will arise.
- (d) In accordance with paragraph 5(f) of Financial Reporting Standard No.1 the Company is entitled to exemptions available in Sections 246 to 249 of the Companies Act 1985 and claims exemption from preparing a cash flow statement.

2. DEBTORS

Included within Debtors is an amount of £NIL (1996: £NIL) which falls due after more than one year.

3. CREDITORS

Included within Creditors is an amount of £NIL (1996: £NIL) which falls due after more than one year.

	<u>1997</u>	<u>1996</u>
4. <u>CALLED UP SHARE CAPITAL</u>		
<u>Authorised, Allotted and Fully Paid</u>		
100 Ordinary Shares of £1 each	£100	£100
	<u> </u>	<u> </u>